

# CONTRACTORS QUESTIONNAIRE

**FINANCIAL PACIFIC**



**IMPORTANT NOTICE:** THIS QUESTIONNAIRE IS AN INTEGRAL PART OF THE APPLICATION. PLEASE ASK FOR CLARIFICATION IF YOU DO NOT UNDERSTAND A QUESTION. ANSWERS IN THIS QUESTIONNAIRE ARE MATERIAL REPRESENTATIONS BY YOU AND RELIED ON BY US IN ISSUING THE POLICY. EACH ANSWER IS MATERIAL TO THE DECISION OF FINANCIAL PACIFIC INSURANCE COMPANY TO PROVIDE THE INSURANCE. YOUR FAILURE TO PROVIDE A COMPLETE AND ACCURATE ANSWER TO ANY QUESTION MAY RESULT IN A DENIAL OF COVERAGE.

Insured/Applicant \_\_\_\_\_ License number(s) and type(s) \_\_\_\_\_

Total years in business \_\_\_\_\_ Years under your current business name \_\_\_\_\_

Insured / Applicant social security number \_\_\_\_\_

**1. Approximate percent of work. (Each column must total 100%)**

New _____ %	Commercial _____ %	Direct Contractor _____ %
Remodel _____ %	Residential _____ %	Subcontractor _____ %
<b>Total 100%</b>	<b>Total 100%</b>	<b>Total 100%</b>

**2. Operations of Applicant.** Please indicate whether you have been or will be involved in the following types of projects (regardless of whether you were compensated). Please include all projects, whether completed or not, and projects that at any time fit the following descriptions. If any of the answers are "yes," or if you are uncertain about a question or an answer, please describe your answers on a separate sheet of paper.

- a. Have you had a construction business in California, Arizona or Nevada? .....  Yes\*  No  
If yes, please fill out a California Contractors Questionnaire.
- b. Do you plan to be involved in any way in any future projects in California, Arizona or Nevada? .....  Yes\*  No  
If yes, please fill out a California Contractors Questionnaire.  
If no, will you advise Financial Pacific prior to working in these areas? .....  Yes  No
- c. Do you have any current or prior projects involving townhouses or condominiums, including any work to prepare a location for the later development of townhouses or condominiums? .....  Yes  No
- d. Do you plan to be involved in any future townhouses or condominium projects? .....  Yes\*  No  
If no, will you advise Financial Pacific prior to working on these projects? .....  Yes  No
- e. Do you have any current or prior projects located on landfills or other subsidence areas? .....  Yes\*  No
- f. Do you plan to be involved in any way in any future projects located on landfills or other subsidence areas? .....  Yes\*  No  
If no, will you advise Financial Pacific prior to working on these projects? .....  Yes  No
- g. Do you have any current or prior projects involving demolition of entire structures, waterproofing, swimming pool construction, retaining wall construction over four feet high, street or road construction other than for new developments or roofing when the job is primarily roofing? .....  Yes\*  No
- h. Do you plan to be involved in any way in any future projects involving demolition of entire structures, waterproofing, swimming pool construction, retaining wall construction over four feet high, street or road construction other than for new developments or roofing when the job is primarily roofing? .....  Yes\*  No  
If no, will you advise Financial Pacific prior to working on these projects? .....  Yes  No
- i. Do you have any current of prior projects involving the use of "Exterior Insulation and Finish Systems" (EIFS) methods instead of traditional stucco? .....  Yes\*  No
- j. Do you plan to use "Exterior Insulation and Finish Systems" (EIFS) method Instead of the traditional stucco? .....  Yes\*  No  
If no, will you advise Financial Pacific prior to using EIFS? .....  Yes  No
- k. Do you have any current or prior projects involving the use of explosives or projects that you have hired subcontractors who use explosives? .....  Yes\*  No
- l. Do you plan to be involved in any way in any future projects involving the use of explosives or projects that you will hire subcontractors who use explosives? .....  Yes\*  No  
If no, will you advise Financial Pacific prior to working on the projects? .....  Yes  No

**3.\*\***Have you ever been, or are you now, involved in litigation or arbitration regarding any current or prior projects? .....  Yes\*  No

**4.\*\***Has anyone ever informed you, or have you received any notice, that you could be involved in litigation or arbitration regarding any current or prior projects? .....  Yes\*  No

**5.\*\***Has there been any period of time since your business started that the business has not been insured or there was a lapse of coverage? .....  Yes\*  No

**\*\* If answers to questions 3 through 5 are yes, please describe all work or projects on a separate sheet of paper.**

6. Please give gross receipts for each of the last three years.  
 1st Prior Year \$ \_\_\_\_\_ 2nd Prior Year \$ \_\_\_\_\_ 3rd Prior Year \$ \_\_\_\_\_
7. Please give payroll for each of the last three years.  
 1st Prior Year \$ \_\_\_\_\_ 2nd Prior Year \$ \_\_\_\_\_ 3rd Prior Year \$ \_\_\_\_\_
8. What percentage of our work is subcontracted? \_\_\_\_\_ %
9. What is the average time spent, by you or your job superintendent, at each job site per week? \_\_\_\_\_
10. Do you use subcontractors? .....  Yes  No  
 If yes, are all of your subcontractors always required to:
- a. Provide you with proof of workers compensation and liability Insurance before they or their employees are allowed on the job site? .....  Yes  No
  - b. Maintain liability Insurance with limits equal to or higher than your own limits? .....  Yes  No
  - c. Provide an endorsement on their Insurance policy naming you as an additional Insured before beginning work? ..  Yes  No
  - d. Do you keep a copy of the subcontractor's proof of insurance in your job file? .....  Yes  No  
 If yes, how long do you keep the file? \_\_\_\_\_
11. Have you ever been involved in the Installation or removal of petroleum storage tanks? .....  Yes  No  
 If yes, please explain in detail on a separate sheet of paper.
12. Are you aware of anyone who has said that work done by you was not done properly? .....  Yes  No  
 If yes, please explain on a separate sheet of paper.
13. Have you or any member of your firm been accused of, or been convicted of any copyright infringement or have you knowingly violated any copyrights In your current or past business activities? .....  Yes  No  
 If yes, please explain in detail on a separate sheet of paper.

**I certify that the information in or attached to this questionnaire is true, complete and correct based on business records and my personal knowledge. It is further understood that Financial Pacific is granted authorization to run a credit report on me and/or my business.**

\_\_\_\_\_  
 Owners or Officer's Name

\_\_\_\_\_  
 Title

\_\_\_\_\_  
 Owners or Officer's Signature

\_\_\_\_\_  
 Date

**ACKNOWLEDGMENT**

State of \_\_\_\_\_

County of \_\_\_\_\_

On \_\_\_\_\_ before me, \_\_\_\_\_ (insert name here)

Notary Public, personally appeared, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to th within Instrument and acknowledged to me all that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signatures on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal. Signature \_\_\_\_\_

[seal]